

|                       |                |
|-----------------------|----------------|
| <b>IHSG</b>           | <b>6,875</b>   |
| Change (%)            | <b>0.09%</b>   |
| Net Foreign Buy (YTD) | <b>25.27 T</b> |
| Support               | <b>6850</b>    |
| Resistance            | <b>6900</b>    |

| Sectoral      | Last  | Change % |
|---------------|-------|----------|
| IDXBASIC.JK   | 1,099 | -0.33%   |
| IDXCYCLIC.JK  | 915   | 0.31%    |
| IDXENERGY.JK  | 1,912 | -0.54%   |
| IDXFINANCE.JK | 1,431 | -0.04%   |
| IDXHEALTH.JK  | 1,489 | -0.07%   |
| IDXNONCYC.JK  | 750   | 0.58%    |
| IDXINDUST.JK  | 1,213 | -0.02%   |
| IDXINFRA.JK   | 854   | 0.42%    |
| IDXPROPERT.JK | 757   | -1.16%   |
| IDXTECHNO.JK  | 4,454 | -2.18%   |
| IDXTRANS.JK   | 1,858 | -1.53%   |

| Commodities      | Last   | Change % |
|------------------|--------|----------|
| Crude Oil Sep 23 | 84.3   | -0.18%   |
| Brent Crude Oil  | 87.5   | -0.11%   |
| Gold Dec 23      | 1948.8 | -0.09%   |
| Copper Sep 23    | 3.8    | 0.03%    |

| Indeks                       | Close  | Change % |
|------------------------------|--------|----------|
| Dow Jones Industrial Average | 35,123 | -0.54%   |
| S&P 500                      | 4,468  | -0.70%   |
| NASDAQ Composite             | 13,722 | -1.17%   |
| FTSE 100                     | 7,587  | 0.80%    |
| DAX PERFORMANCE-INDEX        | 15,853 | 0.49%    |
| SSE Composite Index          | 3,244  | -0.49%   |
| HANG SENG INDEX              | 19,246 | 0.32%    |
| Nikkei 225                   | 32,197 | -0.02%   |

| Indikator              | Tingkat / Date              |
|------------------------|-----------------------------|
| GDP Growth Rate        | <b>3.86</b> percent         |
| GDP Annual Growth Rate | <b>5.04</b> percent         |
| Unemployment Rate      | <b>5.45</b> percent         |
| Inflation Rate         | <b>3.08</b> percent         |
| Inflation Rate MoM     | <b>0.21</b> percent         |
| Interest Rate          | <b>5.75</b> percent         |
| Balance of Trade       | <b>3455</b> USD Million     |
| Current Account        | <b>2972</b> USD Million     |
| Current Account to GDP | <b>1</b> percent of GDP     |
| Government Debt to GDP | <b>40.9</b> percent of GDP  |
| Government Budget      | <b>-2.38</b> percent of GDP |
| Business Confidence    | <b>16.62</b> points         |
| Manufacturing PMI      | <b>53.3</b> points          |



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- Surplus 19%, Medio 2023 volume batu bara ADRO tembus 33.41 juta ton
- DGIK bukukan laba Rp. 9.23 M atau naik 226% yoy
- Pengendali ACST serok 699.21 juta saham
- SGER raih kontrak penjualan 840 ribu ton batu bara di Vietnam
- MAPB gelar private placement Rp. 400 M

### NEWS MARKET

IHSG pada perdagangan kemarin ditutup naik tipis 0,09% ke posisi 6.875,11. Perdagangan kemarin, indeks pasar modal Indonesia sempat menembus level psikologis 6.900 dan ditutup di bawah level psikologis.

Sebanyak 215 saham terapresiasi, 302 saham terdepresiasi, dan 327 saham lainnya stagnan. Kenaikan IHSG sejalan dengan investor asing yang mencatatkan aksi beli bersih (net buy) mencapai Rp 816,31 miliar di seluruh pasar pada perdagangan kemarin.

Sejalan dengan sektor teknologi yang menjadi pemberat terbesar IHSG kemarin, raksasa teknologi Indonesia menjadi laggard terbesar IHSG, yakni PT GoTo Gojek Tokopedia Tbk (GOTO) sebesar -23,87 indeks poin, terkoreksi 10,58%.

Bank Indonesia (BI) kemarin mengumumkan penjualan ritel Indonesia melonjak 7,9% (year on year/yoy) untuk periode Juni 2023. Angka ini merupakan turnover dari periode sebelumnya yang sempat turun tajam sebesar 4,5% yoy.

Seluruh indeks bursa AS berada di zona merah dengan penurunan tertinggi dari indeks Nasdaq yang terkoreksi 1,17%.

Indeks DJIA melemah 0,54% ke posisi 35.123,36. Indeks Nasdaq turun 1,17% ke posisi 13.722,02 dan indeks S&P 500 terkoreksi 0,70% ke posisi 4.467,71.

Metrik inflasi dapat menguji kepercayaan Wall Street bahwa pergerakan ekonomi AS akan menuju soft landing. Ekonom yang disurvei oleh Dow Jones memperkirakan inflasi secara bulanan (mom) akan mencapai sebesar 0,2% pada Juli dan sebesar 3,3% (year on year/yoy).

Data CME Fedwatch Tool menunjukkan adanya kemungkinan 85,5% Fed akan mempertahankan suku bunga pada rapat FOMC September mendatang. Sebanyak 14,5% memperkirakan The Fed akan menaikkan suku bunga seperempat poin persentase lagi.

Pelemahan Wall Street juga terjadi setelah Moody's menurunkan peringkat beberapa bank regional. Pelaku pasar khawatir akan lebih banyak masalah bagi pasar di masa depan.

Source: CNBC Indonesia, Divisi Reseach Erdikha

### Stock Recommendation

| Stock | Last Price | Recommendation  | TP 1   | TP 2   | Stop Loss | Commentary                                |
|-------|------------|-----------------|--------|--------|-----------|---|
| CPIN  | 5,300      | Trading Buy     | 5,375  | 5,475  | 5,150     | Bullish Breakaway, entry level: 5175-5300 |
| PGAS  | 1,395      | Trading Buy     | 1,415  | 1,440  | 1,350     | Consolidation, entry level: 1350-1400     |
| ISAT  | 9,350      | Hold            | 9,500  | 9,650  | 9,075     | Morning Star, entry level: 9100-9350      |
| TLKM  | 3,770      | Buy on Weakness | 3,825  | 3,880  | 3,660     | Consolidation, entry level: 3670-3770     |
| ITMG  | 27,950     | Trading Buy     | 28,375 | 28,775 | 27,125    | Consolidation, entry level: 27150-27950   |

# LQ45 PERFORMANCE

Thursday, August 10, 2023

| CODE | PRICE  | Daily (%) | PER   |
|------|--------|-----------|-------|
| ACES | 715    | -0.69%    | 17    |
| GGRM | 24,975 | -1.96%    | 9     |
| MAPI | 1,945  | 0.52%     | 15    |
| BRIS | 1,675  | 0.30%     | 15    |
| ASII | 6,875  | 0.36%     | 10    |
| BMRI | 5,900  | 0.00%     | 9     |
| BBRI | 5,700  | 1.33%     | 16    |
| INKP | 9,750  | 2.09%     | 5     |
| ICBP | 11,100 | -0.45%    | 20    |
| INTP | 10,975 | 2.33%     | 17    |
| BBCA | 9,400  | 2.17%     | 25    |
| EXCL | 2,330  | 0.00%     | 24    |
| AMRT | 2,850  | 2.52%     | 40    |
| UNTR | 27,750 | 0.82%     | 5     |
| BRPT | 785    | 0.00%     | 199   |
| INDF | 6,975  | -0.36%    | 7     |
| MEDC | 1,050  | 0.48%     | 3     |
| GOTO | 93     | -10.58%   | #N/A  |
| SMGR | 6,675  | -2.55%    | 17    |
| ANTM | 2,010  | 0.00%     | 12    |
| TLKM | 3,770  | 1.07%     | 18    |
| HRUM | 1,620  | -1.22%    | 5     |
| BBNI | 9,075  | 1.68%     | 9     |
| BBTN | 1,305  | 0.00%     | 5     |
| CPIN | 5,300  | 3.41%     | 46    |
| AKRA | 1,275  | -0.39%    | 10    |
| INCO | 6,450  | -1.15%    | 19    |
| KLBF | 1,875  | 1.08%     | 27    |
| TOWR | 965    | 1.58%     | 15    |
| TBIG | 1,985  | 1.53%     | 30    |
| BUKA | 224    | -1.75%    | #N/A  |
| SIDO | 640    | -2.29%    | 17    |
| MDKA | 3,360  | -0.30%    | #N/A  |
| TPIA | 2,070  | 0.00%     | #N/A  |
| PGAS | 1,395  | -0.36%    | 8     |
| UNVR | 3,720  | -0.80%    | 30    |
| PTBA | 2,780  | 0.36%     | 3     |
| ITMG | 27,950 | 1.73%     | 2     |
| INDY | 1,955  | -0.26%    | 2     |
| SCMA | 146    | 3.55%     | 15    |
| ARTO | 2,600  | -4.76%    | 1,310 |
| ADRO | 2,400  | 1.27%     | 2     |
| SRTG | 1,570  | 0.00%     | #N/A  |
| ESSA | 560    | -5.88%    | 8     |
| EMTK | 625    | 0.81%     | 17    |

| PRICE | YTD (%)              |
|-------|----------------------|
| ACES  | 715 496 44.15%       |
| GGRM  | 24,975 18000 38.75%  |
| MAPI  | 1,945 1445 34.60%    |
| BRIS  | 1,675 1290 29.84%    |
| ASII  | 6,875 5700 20.61%    |
| BMRI  | 5,900 4962.5 18.89%  |
| BBRI  | 5,700 4940 15.38%    |
| INKP  | 9,750 8725 11.75%    |
| ICBP  | 11,100 10000 11.00%  |
| INTP  | 10,975 9900 10.86%   |
| BBCA  | 9,400 8550 9.94%     |
| EXCL  | 2,330 2140 8.88%     |
| AMRT  | 2,850 2650 7.55%     |
| UNTR  | 27,750 26075 6.42%   |
| BRPT  | 785 755 3.97%        |
| INDF  | 6,975 6725 3.72%     |
| MEDC  | 1,050 1015 3.45%     |
| GOTO  | 93 91 2.20%          |
| SMGR  | 6,675 6575 1.52%     |
| ANTM  | 2,010 1985 1.26%     |
| TLKM  | 3,770 3750 0.53%     |
| HRUM  | 1,620 1620 0.00%     |
| BBNI  | 9,075 9225 -1.63%    |
| BBTN  | 1,305 1350 -3.33%    |
| CPIN  | 5,300 5650 -6.19%    |
| AKRA  | 1,275 1400 -8.93%    |
| INCO  | 6,450 7100 -9.15%    |
| KLBF  | 1,875 2090 -10.29%   |
| TOWR  | 965 1100 -12.27%     |
| TBIG  | 1,985 2300 -13.70%   |
| BUKA  | 224 262 -14.50%      |
| SIDO  | 640 755 -15.23%      |
| MDKA  | 3,360 4120 -18.45%   |
| TPIA  | 2,070 2570 -19.46%   |
| PGAS  | 1,395 1760 -20.74%   |
| UNVR  | 3,720 4700 -20.85%   |
| PTBA  | 2,780 3690 -24.66%   |
| ITMG  | 27,950 39025 -28.38% |
| INDY  | 1,955 2730 -28.39%   |
| SCMA  | 146 206 -29.13%      |
| ARTO  | 2,600 3720 -30.11%   |
| ADRO  | 2,400 3850 -37.66%   |
| SRTG  | 1,570 2530 -37.94%   |
| ESSA  | 560 915 -38.80%      |
| EMTK  | 625 1030 -39.32%     |

| PRICE | %    | 52W Low | CURRENT POSITION | 52W High | %    |
|-------|------|---------|------------------|----------|------|
| ACES  | 82%  | 392     | ▼                | 795      | -10% |
| GGRM  | 51%  | 16,500  | ▼                | 30,050   | -17% |
| MAPI  | 104% | 955     | ▼                | 2,050    | -5%  |
| BRIS  | 53%  | 1,095   | ▼                | 1,820    | -8%  |
| ASII  | 32%  | 5,200   | ▼                | 7,300    | -6%  |
| BMRI  | 43%  | 4,125   | ▼                | 5,950    | -1%  |
| BBRI  | 35%  | 4,220   | ▼                | 5,750    | -1%  |
| INKP  | 44%  | 6,775   | ▼                | 10,400   | -6%  |
| ICBP  | 37%  | 8,125   | ▼                | 11,925   | -7%  |
| INTP  | 22%  | 9,000   | ▼                | 11,850   | -7%  |
| BBCA  | 22%  | 7,725   | ▼                | 9,400    | 0%   |
| EXCL  | 37%  | 1,695   | ▼                | 2,780    | -16% |
| AMRT  | 60%  | 1,785   | ▼                | 3,150    | -10% |
| UNTR  | 25%  | 22,200  | ▼                | 36,200   | -23% |
| BRPT  | 11%  | 710     | ▼                | 1,061    | -26% |
| INDF  | 16%  | 6,025   | ▼                | 7,550    | -8%  |
| MEDC  | 81%  | 580     | ▼                | 1,430    | -27% |
| GOTO  | 15%  | 81      | ▼                | 344      | -73% |
| SMGR  | 19%  | 5,625   | ▼                | 8,277    | -19% |
| ANTM  | 14%  | 1,760   | ▼                | 2,390    | -16% |
| TLKM  | 6%   | 3,570   | ▼                | 4,770    | -21% |
| HRUM  | 34%  | 1,205   | ▼                | 2,050    | -21% |
| BBNI  | 12%  | 8,125   | ▼                | 9,950    | -9%  |
| BBTN  | 13%  | 1,150   | ▼                | 1,572    | -17% |
| CPIN  | 22%  | 4,330   | ▼                | 6,275    | -16% |
| AKRA  | 12%  | 1,140   | ▼                | 1,670    | -24% |
| INCO  | 12%  | 5,750   | ▼                | 7,750    | -17% |
| KLBF  | 19%  | 1,575   | ▼                | 2,360    | -21% |
| TOWR  | 9%   | 885     | ▼                | 1,295    | -25% |
| TBIG  | 12%  | 1,780   | ▼                | 3,090    | -36% |
| BUKA  | 16%  | 193     | ▼                | 350      | -36% |
| SIDO  | 5%   | 610     | ▼                | 915      | -30% |
| MDKA  | 18%  | 2,850   | ▼                | 4,950    | -32% |
| TPIA  | 3%   | 2,010   | ▼                | 2,650    | -22% |
| PGAS  | 8%   | 1,295   | ▼                | 1,995    | -30% |
| UNVR  | 1%   | 3,670   | ▼                | 5,475    | -32% |
| PTBA  | 5%   | 2,660   | ▼                | 4,530    | -39% |
| ITMG  | 26%  | 22,125  | ▼                | 45,650   | -39% |
| INDY  | 15%  | 1,705   | ▼                | 3,420    | -43% |
| SCMA  | 11%  | 132     | ▼                | 278      | -47% |
| ARTO  | 33%  | 1,960   | ▼                | 11,100   | -77% |
| ADRO  | 19%  | 2,010   | ▼                | 4,250    | -44% |
| SRTG  | 4%   | 1,515   | ▼                | 3,030    | -48% |
| ESSA  | 17%  | 480     | ▼                | 1,265    | -56% |
| EMTK  | 11%  | 565     | ▼                | 2,300    | -73% |

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

# IDX80 PERFORMANCE



Thursday, August 10, 2023

| CODE | PRICE  | Daily (%) | PER  | PRICE | YTD (%) | PRICE | %    | 52W Low | CURRENT POSITION | 52W High | %    |
|------|--------|-----------|------|-------|---------|-------|------|---------|------------------|----------|------|
| ISAT | 9,350  | 3.89%     | 22   | ISAT  | 51.42%  | ISAT  | 77%  | 5,275   | ▼                | 9,650    | 3%   |
| ASSA | 1,120  | -2.18%    | 74   | ASSA  | 44.52%  | ASSA  | 65%  | 680     | ▼                | 1,800    | -38% |
| ACES | 715    | -0.69%    | 17   | ACES  | 44.15%  | ACES  | 82%  | 392     | ▼                | 795      | -10% |
| GGRM | 24,975 | -1.96%    | 9    | GGRM  | 38.75%  | GGRM  | 51%  | 16,500  | ▼                | 30,050   | -17% |
| MAPI | 1,945  | 0.52%     | 15   | MAPI  | 34.60%  | MAPI  | 104% | 955     | ▼                | 2,050    | 5%   |
| ELSA | 408    | 1.49%     | 7    | ELSA  | 30.77%  | ELSA  | 43%  | 286     | ▼                | 416      | 2%   |
| BRIS | 1,675  | 0.30%     | 15   | BRIS  | 29.84%  | BRIS  | 53%  | 1,095   | ▼                | 1,820    | 8%   |
| BSDE | 1,180  | -1.67%    | 8    | BSDE  | 28.26%  | BSDE  | 34%  | 880     | ▼                | 1,235    | 4%   |
| ERAA | 496    | -2.75%    | 8    | ERAA  | 26.53%  | ERAA  | 32%  | 376     | ▼                | 580      | -14% |
| DOID | 382    | -2.05%    | 6    | DOID  | 25.66%  | DOID  | 45%  | 264     | ▼                | 460      | -17% |
| JSMR | 3,650  | -2.14%    | 11   | JSMR  | 22.48%  | JSMR  | 32%  | 2,770   | ▼                | 3,990    | 9%   |
| ASII | 6,875  | 0.36%     | 10   | ASII  | 20.61%  | ASII  | 32%  | 5,200   | ▼                | 7,300    | 6%   |
| BMRI | 5,900  | 0.00%     | 9    | BMRI  | 18.89%  | BMRI  | 43%  | 4,125   | ▼                | 5,950    | 1%   |
| CTRA | 1,105  | -0.45%    | 13   | CTRA  | 17.55%  | CTRA  | 28%  | 865     | ▼                | 1,185    | 7%   |
| BFIN | 1,240  | -2.75%    | 10   | BFIN  | 17.54%  | BFIN  | 28%  | 965     | ▼                | 1,535    | -19% |
| BBRI | 5,700  | 1.33%     | 16   | BBRI  | 15.38%  | BBRI  | 35%  | 4,220   | ▼                | 5,750    | 1%   |
| INKP | 9,750  | 2.09%     | 5    | INKP  | 11.75%  | INKP  | 44%  | 6,775   | ▼                | 10,400   | 6%   |
| BMTR | 310    | -1.90%    | 5    | BMTR  | 11.51%  | BMTR  | 18%  | 262     | ▼                | 416      | -25% |
| ICBP | 11,100 | -0.45%    | 20   | ICBP  | 11.00%  | ICBP  | 37%  | 8,125   | ▼                | 11,925   | 7%   |
| INTP | 10,975 | 2.33%     | 17   | INTP  | 10.86%  | INTP  | 22%  | 9,000   | ▼                | 11,850   | 7%   |
| SMRA | 670    | -2.90%    | 14   | SMRA  | 10.74%  | SMRA  | 35%  | 498     | ▼                | 740      | 9%   |
| RMKE | 1,035  | -1.43%    | 6    | RMKE  | 10.11%  | RMKE  | 48%  | 700     | ▼                | 1,215    | -15% |
| BBCA | 9,400  | 2.17%     | 25   | BBCA  | 9.94%   | BBCA  | 22%  | 7,725   | ▼                | 9,400    | 0%   |
| EXCL | 2,330  | 0.00%     | 24   | EXCL  | 8.88%   | EXCL  | 37%  | 1,695   | ▼                | 2,780    | -16% |
| AMRT | 2,850  | 2.52%     | 40   | AMRT  | 7.55%   | AMRT  | 60%  | 1,785   | ▼                | 3,150    | -10% |
| UNTR | 27,750 | 0.82%     | 5    | UNTR  | 6.42%   | UNTR  | 25%  | 22,200  | ▼                | 36,200   | -23% |
| BRMS | 169    | -3.43%    | 111  | BRMS  | 6.29%   | BRMS  | 48%  | 114     | ▼                | 262      | -35% |
| HMSP | 890    | -1.11%    | 15   | HMSP  | 5.95%   | HMSP  | 14%  | 780     | ▼                | 1,235    | -28% |
| JPFA | 1,370  | 5.79%     | 41   | JPFA  | 5.79%   | JPFA  | 35%  | 1,015   | ▼                | 1,635    | -16% |
| PWON | 480    | -1.23%    | 12   | PWON  | 5.26%   | PWON  | 16%  | 414     | ▼                | 530      | 9%   |
| BRPT | 785    | 0.00%     | 199  | BRPT  | 3.97%   | BRPT  | 11%  | 710     | ▼                | 1,061    | -26% |
| INDF | 6,975  | -0.36%    | 7    | INDF  | 3.72%   | INDF  | 16%  | 6,025   | ▼                | 7,550    | 8%   |
| MYOR | 2,590  | 1.17%     | 23   | MYOR  | 3.60%   | MYOR  | 51%  | 1,720   | ▼                | 2,900    | -11% |
| MEDC | 1,050  | 0.48%     | 3    | MEDC  | 3.45%   | MEDC  | 81%  | 580     | ▼                | 1,430    | -27% |
| TKIM | 7,275  | 0.69%     | 4    | TKIM  | 3.19%   | TKIM  | 30%  | 5,600   | ▼                | 8,525    | -15% |
| AVIA | 645    | 0.78%     | 28   | AVIA  | 2.38%   | AVIA  | 14%  | 565     | ▼                | 930      | -31% |
| GOTO | 93     | -10.58%   | #N/A | GOTO  | 2.20%   | GOTO  | 15%  | 81      | ▼                | 344      | -73% |
| SMGR | 6,675  | -2.55%    | 17   | SMGR  | 1.52%   | SMGR  | 19%  | 5,625   | ▼                | 8,277    | -19% |
| ANTM | 2,010  | 0.00%     | 12   | ANTM  | 1.26%   | ANTM  | 14%  | 1,760   | ▼                | 2,390    | -16% |
| TLKM | 3,770  | 1.07%     | 18   | TLKM  | 0.53%   | TLKM  | 6%   | 3,570   | ▼                | 4,770    | -21% |
| HRUM | 1,620  | -1.22%    | 5    | HRUM  | 0.00%   | HRUM  | 34%  | 1,205   | ▼                | 2,050    | -21% |
| BBNI | 9,075  | 1.68%     | 9    | BBNI  | -1.63%  | BBNI  | 12%  | 8,125   | ▼                | 9,950    | 9%   |
| BBTN | 1,305  | 0.00%     | 5    | BBTN  | -3.33%  | BBTN  | 13%  | 1,150   | ▼                | 1,572    | -17% |
| SMDR | 366    | -1.08%    | 2    | SMDR  | -5.18%  | SMDR  | 6%   | 344     | ▼                | 582      | -37% |
| CPIN | 5,300  | 3.41%     | 46   | CPIN  | -6.19%  | CPIN  | 22%  | 4,330   | ▼                | 6,275    | -16% |
| JKON | 110    | 0.00%     | 9    | JKON  | -7.56%  | JKON  | 17%  | 94      | ▼                | 242      | -55% |
| HEAL | 1,415  | 1.43%     | 61   | HEAL  | -8.71%  | HEAL  | 12%  | 1,265   | ▼                | 1,800    | -21% |
| AKRA | 1,275  | -0.39%    | 10   | AKRA  | -8.93%  | AKRA  | 12%  | 1,140   | ▼                | 1,670    | -24% |
| INCO | 6,450  | -1.15%    | 19   | INCO  | -9.15%  | INCO  | 12%  | 5,750   | ▼                | 7,750    | -17% |
| MPMX | 1,015  | -1.46%    | 7    | MPMX  | -9.38%  | MPMX  | 6%   | 955     | ▼                | 1,360    | -25% |
| KLBF | 1,875  | 1.08%     | 27   | KLBF  | -10.29% | KLBF  | 19%  | 1,575   | ▼                | 2,360    | -21% |
| MTEL | 710    | 1.43%     | 31   | MTEL  | -11.25% | MTEL  | 15%  | 620     | ▼                | 805      | -12% |

|         |        |        |       |      |        |         |      |        |     |        |   |        |      |
|---------|--------|--------|-------|------|--------|---------|------|--------|-----|--------|---|--------|------|
| PNBN    | 1,365  | -1.44% | 10    | PNBN | 1,365  | -11.36% | PNBN | 1,365  | 33% | 1,030  | ▼ | 2,790  | -51% |
| 37 TOWR | 965    | 1.58%  | 15    | TOWR | 965    | -12.27% | TOWR | 965    | 9%  | 885    | ▼ | 1,295  | -25% |
| MIKA    | 2,770  | -1.07% | 42    | MIKA | 2,770  | -13.17% | MIKA | 2,770  | 12% | 2,480  | ▼ | 3,400  | -19% |
| PNLF    | 310    | -1.27% | 6     | PNLF | 310    | -13.41% | PNLF | 310    | 22% | 254    | ▼ | 775    | -60% |
| TBIG    | 1,985  | 1.53%  | 30    | TBIG | 1,985  | -13.70% | TBIG | 1,985  | 12% | 1,780  | ▼ | 3,090  | -36% |
| 45 BUKA | 224    | -1.75% | #N/A  | BUKA | 224    | -14.50% | BUKA | 224    | 16% | 193    | ▼ | 350    | -36% |
| SIDO    | 640    | -2.29% | 17    | SIDO | 640    | -15.23% | SIDO | 640    | 5%  | 610    | ▼ | 915    | -30% |
| MDKA    | 3,360  | -0.30% | #N/A  | MDKA | 3,360  | -18.45% | MDKA | 3,360  | 18% | 2,850  | ▼ | 4,950  | -32% |
| OMED    | 171    | -2.29% | 17    | OMED | 171    | -19.34% | OMED | 171    | 0%  | 171    | ▼ | 280    | -39% |
| 7 TPIA  | 2,070  | 0.00%  | #N/A  | TPIA | 2,070  | -19.46% | TPIA | 2,070  | 3%  | 2,010  | ▼ | 2,650  | -22% |
| ENRG    | 236    | -4.07% | 6     | ENRG | 236    | -19.73% | ENRG | 236    | 22% | 193    | ▼ | 404    | -42% |
| PGAS    | 1,395  | -0.36% | 8     | PGAS | 1,395  | -20.74% | PGAS | 1,395  | 8%  | 1,295  | ▼ | 1,995  | -30% |
| UNVR    | 3,720  | -0.80% | 30    | UNVR | 3,720  | -20.85% | UNVR | 3,720  | 1%  | 3,670  | ▼ | 5,475  | -32% |
| 2 TINS  | 905    | -1.09% | 14    | TINS | 905    | -22.65% | TINS | 905    | 4%  | 870    | ▼ | 1,585  | -43% |
| BTPS    | 2,150  | -0.46% | 10    | BTPS | 2,150  | -22.94% | BTPS | 2,150  | 16% | 1,855  | ▼ | 3,380  | -36% |
| PTBA    | 2,780  | 0.36%  | 3     | PTBA | 2,780  | -24.66% | PTBA | 2,780  | 5%  | 2,660  | ▼ | 4,530  | -39% |
| PTPP    | 530    | -5.36% | 12    | PTPP | 530    | -25.87% | PTPP | 530    | 6%  | 498    | ▼ | 1,075  | -51% |
| ITMG    | 27,950 | 1.73%  | 2     | ITMG | 27,950 | -28.38% | ITMG | 27,950 | 26% | 22,125 | ▼ | 45,650 | -39% |
| INDY    | 1,955  | -0.26% | 2     | INDY | 1,955  | -28.39% | INDY | 1,955  | 15% | 1,705  | ▼ | 3,420  | -43% |
| SCMA    | 146    | 3.55%  | 15    | SCMA | 146    | -29.13% | SCMA | 146    | 11% | 132    | ▼ | 278    | -47% |
| MNCN    | 520    | -6.31% | 4     | MNCN | 520    | -29.73% | MNCN | 520    | 1%  | 515    | ▼ | 970    | -46% |
| 42 ARTO | 2,600  | -4.76% | 1,310 | ARTO | 2,600  | -30.11% | ARTO | 2,600  | 33% | 1,960  | ▼ | 11,100 | -77% |
| ADRO    | 2,400  | 1.27%  | 2     | ADRO | 2,400  | -37.66% | ADRO | 2,400  | 19% | 2,010  | ▼ | 4,250  | -44% |
| 8 SRTG  | 1,570  | 0.00%  | #N/A  | SRTG | 1,570  | -37.94% | SRTG | 1,570  | 4%  | 1,515  | ▼ | 3,030  | -48% |
| ESSA    | 560    | -5.88% | 8     | ESSA | 560    | -38.80% | ESSA | 560    | 17% | 480    | ▼ | 1,265  | -56% |
| 28 EMTK | 625    | 0.81%  | 17    | EMTK | 625    | -39.32% | EMTK | 625    | 11% | 565    | ▼ | 2,300  | -73% |
| ADMR    | 980    | -1.51% | 8     | ADMR | 980    | -42.18% | ADMR | 980    | 32% | 740    | ▼ | 2,050  | -52% |
| WIKA    | 370    | -4.64% | #N/A  | WIKA | 370    | -53.75% | WIKA | 370    | 3%  | 358    | ▼ | 1,135  | -67% |

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

**PER** : PER saat ini dibawah 10 kali

**YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

**52W Low** : **Harga terendah** selama 52 Minggu terakhir

**52W High** : **Harga tertinggi** selama 52 Minggu terakhir

**IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

## **RUPS**

MDIA (T)

## **WARRANT**

TRADING START

MSIE 2 : 1 @Rp. 250

## **IPO**

LISTING

MSIE Rp. 100

BOOK BUILDING

RSCH Rp. 105 - Rp. 125

# ECONOMIC CALENDAR



| Wednesday August 09 2023 |    | Actual  | Previous | Consensus | Forecast  |
|--------------------------|----|---|----------|-----------|-----------|
| 12:30 AM                 | ID | Motorbike Sales YoY JUL                         | 45.60%   | 66.60%    |           |
| 4:00 AM                  | US | MBA 30-Year Mortgage Rate AUG/04                | 7.09%    | 6.93%     |           |
| 4:00 AM                  | US | MBA Purchase Index AUG/04                       | 149.9    | 154.1     |           |
| 4:00 AM                  | US | MBA Mortgage Refinance Index AUG/04             | 416.1    | 433.6     |           |
| 4:00 AM                  | US | MBA Mortgage Applications AUG/04                | -3.10%   | -3.00%    |           |
| 4:00 AM                  | US | MBA Mortgage Market Index AUG/04                | 194.5    | 200.7     |           |
| 7:30 AM                  | US | EIA Crude Oil Stocks Change AUG/04              | 5.851M   | -17.049M  | 0.567M    |
| 7:30 AM                  | US | EIA Gasoline Stocks Change AUG/04               | -2.661M  | 1.48M     | -0.008M   |
| 7:30 AM                  | US | EIA Heating Oil Stocks Change AUG/04            | 0.166M   | 0.23M     |           |
| 7:30 AM                  | US | EIA Refinery Crude Runs Change AUG/04           | 0.062M   | 0.039M    |           |
| 7:30 AM                  | US | EIA Distillate Stocks Change AUG/04             | -1.706M  | -0.796M   | 0.006M    |
| 7:30 AM                  | US | EIA Gasoline Production Change AUG/04           | 0.092M   | 0.341M    |           |
| 7:30 AM                  | US | EIA Cushing Crude Oil Stocks Change AUG/04      | 0.159M   | -1.259M   |           |
| 7:30 AM                  | US | EIA Distillate Fuel Production Change AUG/04    | 0.05M    | 0.08M     |           |
| 7:30 AM                  | US | EIA Crude Oil Imports Change AUG/04             | 2.937M   | -0.391M   |           |
| 8:30 AM                  | US | 17-Week Bill Auction                            | 5.31%    | 5.30%     |           |
| 10:00 AM                 | US | 10-Year Note Auction                            | 4.00%    | 3.86%     |           |
| 4:30 PM                  | ID | Car Sales YoY JUL                               | -6.70%   | 4.60%     |           |
| Thursday August 10 2023  |    | Actual  | Previous | Consensus | Forecast  |
| 5:30 AM                  | US | Core Inflation Rate MoM JUL                     |          | 0.20%     | 0.20%     |
| 5:30 AM                  | US | Inflation Rate MoM JUL                          |          | 0.20%     | 0.20%     |
| 5:30 AM                  | US | Core Inflation Rate YoY JUL                     |          | 4.80%     | 4.80%     |
| 5:30 AM                  | US | Inflation Rate YoY JUL                          |          | 3%        | 3.10%     |
| 5:30 AM                  | US | CPI JUL   |          | 305.109   | 305.84    |
| 5:30 AM                  | US | CPI s.a JUL                                     |          | 303.841   | 304.4     |
| 5:30 AM                  | US | Initial Jobless Claims AUG/05                   |          | 227K      | 230K      |
| 5:30 AM                  | US | Jobless Claims 4-week Average AUG/05            |          | 228.25K   | 231.01K   |
| 5:30 AM                  | US | Continuing Jobless Claims JUL/29                |          | 1700K     | 1710K     |
| 5:30 AM                  | US | Continuing Jobless Claims JUL/29                |          | 1700K     | 1710K     |
| 7:30 AM                  | US | EIA Natural Gas Stocks Change AUG/04            |          | 14Bcf     | 25Bcf     |
| 8:30 AM                  | US | 8-Week Bill Auction                             |          | 5.29%     |           |
| 8:30 AM                  | US | 4-Week Bill Auction                             |          | 5%        |           |
| 9:00 AM                  | US | 15-Year Mortgage Rate AUG/09                    |          | 6.25%     |           |
| 9:00 AM                  | US | 30-Year Mortgage Rate AUG/09                    |          | 6.90%     |           |
| 10:00 AM                 | US | 30-Year Bond Auction                            |          | 4%        |           |
| 11:00 AM                 | US | Monthly Budget Statement JUL                    |          | \$-228B   | \$-109.3B |
| 12:00 PM                 | US | Fed Harker Speech                               |          |           | \$-140.0B |
| 12:00 PM                 | US | Fed Bostic Speech                               |          |           |           |
| 1:15 PM                  | US | Fed Harker Speech                               |          |           |           |
| Friday August 11 2023    |    | Actual  | Previous | Consensus | Forecast  |
| 5:30 AM                  | US | PPI MoM JUL                                     |          | 0.10%     | 0.20%     |
| 5:30 AM                  | US | Core PPI MoM JUL                                |          | 0.10%     | 0.20%     |
| 5:30 AM                  | US | Core PPI YoY JUL                                |          | 2.40%     | 2.10%     |
| 5:30 AM                  | US | PPI YoY JUL                                     |          | 0.10%     | 0.70%     |
| 7:00 AM                  | US | Michigan Consumer Sentiment Prel AUG            |          | 71.6      | 71        |
| 7:00 AM                  | US | Michigan Inflation Expectations Prel AUG        |          | 3.40%     | 3.30%     |
| 7:00 AM                  | US | Michigan Current Conditions Prel AUG            |          | 76.6      | 76        |
| 7:00 AM                  | US | Michigan 5 Year Inflation Expectations Prel AUG |          | 3%        | 3%        |
| 7:00 AM                  | US | Michigan Consumer Expectations Prel AUG         |          | 68.3      | 68.1      |
| 9:00 AM                  | US | WASDE Report                                    |          |           |           |
| 10:00 AM                 | US | Baker Hughes Total Rig Count AUG/11             |          | 659       |           |
| 10:00 AM                 | US | Baker Hughes Oil Rig Count AUG/11               |          | 525       |           |
|                          | CN | Vehicle Sales YoY JUL                           |          | 0.14%     | -3.00%    |
|                          | CN | New Yuan Loans JUL                              |          | CNY3050B  | CNY800B   |
|                          | CN | Outstanding Loan Growth YoY JUL                 |          | 11.30%    | 11.30%    |
|                          | CN | Total Social Financing JUL                      |          | CNY4220B  | CNY1100B  |
|                          | CN | M2 Money Supply YoY JUL                         |          | 11.30%    | 11%       |
|                          | CN | M2 Money Supply YoY JUL                         |          |           | 11.20%    |

| Monday August 14 2023    |    |   | Actual | Previous  | Consensus | Forecast |
|--------------------------|----|---|--------|-----------|-----------|----------|
| 8:00 AM                  | US | <u>Consumer Inflation Expectations JUL</u>          |        | 3.80%     |           |          |
| 8:30 AM                  | US | <u>3-Month Bill Auction</u>                         |        | 5.29%     |           |          |
| 8:30 AM                  | US | <u>6-Month Bill Auction</u>                         |        | 5.27%     |           |          |
| <b>7:00 PM</b>           | CN | <u>Industrial Production YoY JUL</u>                |        | 4.40%     |           | 4.70%    |
| <b>7:00 PM</b>           | CN | <u>Retail Sales YoY JUL</u>                         |        | 3.10%     |           | 3.60%    |
| <b>7:00 PM</b>           | CN | <u>Unemployment Rate JUL</u>                        |        | 5.20%     |           | 5.20%    |
| <b>7:00 PM</b>           | CN | <u>Fixed Asset Investment (YTD) YoY JUL</u>         |        | 3.80%     |           | 3.40%    |
| 9:00 PM                  | ID | <u>Balance of Trade JUL</u>                         |        | \$3.46B   |           |          |
| 9:00 PM                  | ID | <u>Exports YoY JUL</u>                              |        | -21.18%   |           |          |
| 9:00 PM                  | ID | <u>Imports YoY JUL</u>                              |        | -18.35%   |           |          |
|                          | CN | <u>PBoC 1-Year MLF Announcement</u>                 |        | 2.65%     |           |          |
| Tuesday August 15 2023   |    |   | Actual | Previous  | Consensus | Forecast |
| <b>5:30 AM</b>           | US | <u>Retail Sales MoM JUL</u>                         |        | 0.20%     | 0.40%     |          |
| <b>5:30 AM</b>           | US | <u>Retail Sales Ex Autos MoM JUL</u>                |        | 0.20%     | 0.40%     |          |
| <b>5:30 AM</b>           | US | <u>Import Prices MoM JUL</u>                        |        | -0.20%    | 0.10%     |          |
| <b>5:30 AM</b>           | US | <u>Export Prices MoM JUL</u>                        |        | -0.90%    | 0.20%     |          |
| <b>5:30 AM</b>           | US | <u>NY Empire State Manufacturing Index AUG</u>      |        | 1.1       |           | -4       |
| 5:30 AM                  | US | <u>Export Prices YoY JUL</u>                        |        | -12.00%   |           |          |
| 5:30 AM                  | US | <u>Import Prices YoY JUL</u>                        |        | -6.10%    |           |          |
| 5:30 AM                  | US | <u>Retail Sales Ex Gas/Autos MoM JUL</u>            |        | 0.30%     |           |          |
| 5:30 AM                  | US | <u>Retail Sales YoY JUL</u>                         |        | 1.50%     |           |          |
| 5:55 AM                  | US | <u>Redbook YoY AUG/12</u>                           |        | 0.30%     |           |          |
| <b>7:00 AM</b>           | US | <u>NAHB Housing Market Index AUG</u>                |        | 56        |           |          |
| <b>7:00 AM</b>           | US | <u>Business Inventories MoM JUN</u>                 |        | 0.20%     | 0.10%     | 0.70%    |
| 7:00 AM                  | US | <u>Retail Inventories Ex Autos MoM JUN</u>          |        | 0.00%     | 0.40%     | 0.40%    |
| <b>1:00 PM</b>           | US | <u>Net Long-term TIC Flows JUN</u>                  |        | \$25.8B   |           |          |
| 1:00 PM                  | US | <u>Overall Net Capital Flows JUN</u>                |        | -\$167.6B |           |          |
| 1:00 PM                  | US | <u>Foreign Bond Investment JUN</u>                  |        | \$37.5B   |           |          |
| <b>1:30 PM</b>           | US | <u>API Crude Oil Stock Change AUG/11</u>            |        |           |           |          |
| <b>6:30 PM</b>           | CN | <u>House Price Index YoY JUL</u>                    |        | 0.00%     |           |          |
| Wednesday August 16 2023 |    |   | Actual | Previous  | Consensus | Forecast |
| <b>4:00 AM</b>           | US | <u>MBA 30-Year Mortgage Rate AUG/11</u>             |        | 7.09%     |           |          |
| 4:00 AM                  | US | <u>MBA Purchase Index AUG/11</u>                    |        | 149.9     |           |          |
| 4:00 AM                  | US | <u>MBA Mortgage Refinance Index AUG/11</u>          |        | 416.1     |           |          |
| 4:00 AM                  | US | <u>MBA Mortgage Applications AUG/11</u>             |        | -3.10%    |           |          |
| 4:00 AM                  | US | <u>MBA Mortgage Market Index AUG/11</u>             |        |           |           |          |
| <b>5:30 AM</b>           | US | <u>Building Permits Prel JUL</u>                    |        | 1.441M    | 1.46M     | 1.457M   |
| <b>5:30 AM</b>           | US | <u>Housing Starts JUL</u>                           |        | 1.434M    | 1.44M     |          |
| <b>5:30 AM</b>           | US | <u>Housing Starts MoM JUL</u>                       |        | -8.00%    |           |          |
| <b>5:30 AM</b>           | US | <u>Building Permits MoM Prel JUL</u>                |        | -3.70%    |           | 1.10%    |
| <b>6:15 AM</b>           | US | <u>Industrial Production YoY JUL</u>                |        | -0.40%    |           |          |
| <b>6:15 AM</b>           | US | <u>Industrial Production MoM JUL</u>                |        | -0.50%    | 0.30%     |          |
| 6:15 AM                  | US | <u>Manufacturing Production MoM JUL</u>             |        | -0.30%    |           |          |
| 6:15 AM                  | US | <u>Capacity Utilization JUL</u>                     |        | 78.90%    | 79.20%    |          |
| 6:15 AM                  | US | <u>Manufacturing Production YoY JUL</u>             |        | -0.30%    |           |          |
| <b>7:30 AM</b>           | US | <u>EIA Gasoline Stocks Change AUG/11</u>            |        |           |           |          |
| <b>7:30 AM</b>           | US | <u>EIA Crude Oil Stocks Change AUG/11</u>           |        |           |           |          |
| 7:30 AM                  | US | <u>EIA Heating Oil Stocks Change AUG/11</u>         |        |           |           |          |
| 7:30 AM                  | US | <u>EIA Refinery Crude Runs Change AUG/11</u>        |        |           |           |          |
| 7:30 AM                  | US | <u>EIA Distillate Stocks Change AUG/11</u>          |        | -1.706M   |           |          |
| 7:30 AM                  | US | <u>EIA Gasoline Production Change AUG/11</u>        |        | 0.092M    |           |          |
| 7:30 AM                  | US | <u>EIA Cushing Crude Oil Stocks Change AUG/11</u>   |        |           |           |          |
| 7:30 AM                  | US | <u>EIA Distillate Fuel Production Change AUG/11</u> |        | 0.05M     |           |          |
| 7:30 AM                  | US | <u>EIA Crude Oil Imports Change AUG/11</u>          |        |           |           |          |
| 8:30 AM                  | US | <u>17-Week Bill Auction</u>                         |        |           |           |          |
| <b>11:00 AM</b>          | US | <u>FOMC Minutes</u>                                 |        |           |           |          |
| Thursday August 17 2023  |    |   | Actual | Previous  | Consensus | Forecast |
| <b>5:30 AM</b>           | US | <u>Philadelphia Fed Manufacturing Index AUG</u>     |        | -13.5     | -10       |          |
| <b>5:30 AM</b>           | US | <u>Initial Jobless Claims AUG/12</u>                |        |           |           |          |
| 5:30 AM                  | US | <u>Jobless Claims 4-week Average AUG/12</u>         |        |           |           |          |
| 5:30 AM                  | US | <u>Continuing Jobless Claims AUG/05</u>             |        |           |           |          |
| 5:30 AM                  | US | <u>Philly Fed Business Conditions AUG</u>           |        | 29.1      |           |          |
| 5:30 AM                  | US | <u>Philly Fed Employment AUG</u>                    |        | -1        |           |          |
| 5:30 AM                  | US | <u>Philly Fed CAPEX Index AUG</u>                   |        | 8.6       |           |          |
| 5:30 AM                  | US | <u>Philly Fed Prices Paid AUG</u>                   |        | 9.5       |           |          |

|                          |    |  |        |          |           |          |
|--------------------------|----|--|--------|----------|-----------|----------|
| 5:30 AM                  | US | Philly Fed New Orders AUG                      |        | -15.9    |           |          |
| 7:00 AM                  | US | CB Leading Index MoM JUL                       |        | -0.70%   |           |          |
| 7:30 AM                  | US | EIA Natural Gas Stocks Change AUG/11           |        |          |           |          |
| 8:30 AM                  | US | 8-Week Bill Auction                            |        |          |           |          |
| 8:30 AM                  | US | 4-Week Bill Auction                            |        |          |           |          |
| 9:00 AM                  | US | 15-Year Mortgage Rate AUG/16                   |        |          |           |          |
| 9:00 AM                  | US | 30-Year Mortgage Rate AUG/16                   |        |          |           |          |
| 8:00 PM                  | ID | Current Account Q2                             |        | \$3.0B   |           | \$ 1.5B  |
| Friday August 18 2023    |    |  | Actual | Previous | Consensus | Forecast |
| 10:00 AM                 | US | Baker Hughes Oil Rig Count AUG/18              |        |          |           |          |
| 10:00 AM                 | US | Baker Hughes Total Rig Count AUG/18            |        |          |           |          |
|                          | CN | FDI (YTD) YoY JUL                              |        | -2.70%   |           |          |
| Sunday August 20 2023    |    |  | Actual | Previous | Consensus | Forecast |
| 6:15 PM                  | CN | Loan Prime Rate 1Y                             |        | 3.55%    |           |          |
| 6:15 PM                  | CN | Loan Prime Rate 5Y AUG                         |        | 4.20%    |           |          |
| Monday August 21 2023    |    |  | Actual | Previous | Consensus | Forecast |
| 8:30 AM                  | US | 3-Month Bill Auction                           |        |          |           |          |
| 8:30 AM                  | US | 6-Month Bill Auction                           |        |          |           |          |
| Tuesday August 22 2023   |    |  | Actual | Previous | Consensus | Forecast |
| 5:55 AM                  | US | Redbook YoY AUG/19                             |        |          |           |          |
| 7:00 AM                  | US | Existing Home Sales MoM JUL                    |        | -3.30%   |           |          |
| 7:00 AM                  | US | Existing Home Sales JUL                        |        | 4.16M    |           |          |
| 7:00 AM                  | US | Richmond Fed Manufacturing Shipments Index AUG |        | -6       |           |          |
| 7:00 AM                  | US | Richmond Fed Services Index AUG                |        | -2       |           |          |
| 7:00 AM                  | US | Richmond Fed Manufacturing Index AUG           |        | -9       |           |          |
| 1:30 PM                  | US | API Crude Oil Stock Change AUG/18              |        |          |           |          |
| Wednesday August 23 2023 |    |  | Actual | Previous | Consensus | Forecast |
| 4:00 AM                  | US | MBA 30-Year Mortgage Rate AUG/18               |        |          |           |          |
| 4:00 AM                  | US | MBA Purchase Index AUG/18                      |        |          |           |          |
| 4:00 AM                  | US | MBA Mortgage Refinance Index AUG/18            |        |          |           |          |
| 4:00 AM                  | US | MBA Mortgage Applications AUG/18               |        |          |           |          |
| 4:00 AM                  | US | MBA Mortgage Market Index AUG/18               |        |          |           |          |
| 6:45 AM                  | US | S&P Global Manufacturing PMI Flash AUG         |        | 49       |           |          |
| 6:45 AM                  | US | S&P Global Services PMI Flash AUG              |        | 52.3     |           |          |
| 6:45 AM                  | US | S&P Global Composite PMI Flash AUG             |        |          |           |          |
| 7:00 AM                  | US | New Home Sales MoM JUL                         |        | -2.50%   |           | -1.60%   |
| 7:00 AM                  | US | New Home Sales JUL                             |        | 0.697M   |           | 0.686M   |
| 7:30 AM                  | US | EIA Crude Oil Stocks Change AUG/18             |        |          |           |          |
| 7:30 AM                  | US | EIA Gasoline Stocks Change AUG/18              |        |          |           |          |
| 7:30 AM                  | US | EIA Heating Oil Stocks Change AUG/18           |        |          |           |          |
| 7:30 AM                  | US | EIA Refinery Crude Runs Change AUG/18          |        |          |           |          |
| 7:30 AM                  | US | EIA Distillate Stocks Change AUG/18            |        |          |           |          |
| 7:30 AM                  | US | EIA Gasoline Production Change AUG/18          |        |          |           |          |
| 7:30 AM                  | US | EIA Cushing Crude Oil Stocks Change AUG/18     |        |          |           |          |
| 7:30 AM                  | US | EIA Distillate Fuel Production Change AUG/18   |        |          |           |          |
| 7:30 AM                  | US | EIA Crude Oil Imports Change AUG/18            |        |          |           |          |
| 8:30 AM                  | US | 17-Week Bill Auction                           |        |          |           |          |
| 8:30 AM                  | US | 2-Year FRN Auction                             |        | 0.13%    |           |          |
| 10:00 AM                 | US | 20-Year Bond Auction                           |        | 4.04%    |           |          |
| 8:00 PM                  | ID | Property Price Index YoY Q2                    |        | 1.79%    |           | 2.50%    |
|                          | US | Building Permits Final JUL                     |        | 1.441M   |           |          |
|                          | US | Building Permits MoM Final JUL                 |        | -3.70%   |           |          |
| Thursday August 24 2023  |    |  | Actual | Previous | Consensus | Forecast |
| 12:20 AM                 | ID | Loan Growth YoY JUL                            |        | 7.76%    |           |          |
| 12:30 AM                 | ID | Interest Rate Decision                         |        | 5.75%    |           | 5.75%    |
| 12:30 AM                 | ID | Lending Facility Rate AUG                      |        | 6.50%    |           | 6.50%    |
| 12:30 AM                 | ID | Deposit Facility Rate AUG                      |        | 5%       |           | 5%       |
| 5:30 AM                  | US | Durable Goods Orders MoM JUL                   |        | 4.70%    |           |          |
| 5:30 AM                  | US | Chicago Fed National Activity Index JUL        |        | -0.32    |           |          |
| 5:30 AM                  | US | Durable Goods Orders Ex Transp MoM JUL         |        | 0.60%    |           |          |
| 5:30 AM                  | US | Initial Jobless Claims AUG/19                  |        |          |           |          |
| 5:30 AM                  | US | Jobless Claims 4-week Average AUG/19           |        |          |           |          |
| 5:30 AM                  | US | Continuing Jobless Claims AUG/12               |        |          |           |          |
| 5:30 AM                  | US | Non Defense Goods Orders Ex Air JUL            |        | 0.20%    |           |          |
| 5:30 AM                  | US | Durable Goods Orders ex Defense MoM JUL        |        | 6.20%    |           |          |
| 7:30 AM                  | US | EIA Natural Gas Stocks Change AUG/18           |        |          |           |          |



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